

## Required Documentation for Personal Exemption Applicants

- ◆ If you are filing for **Clause 41C** (the **\$500** exemption) for persons aged 70 years and over, you will need to include copies of the following:
  1. Verification of previous year's income
    - a. Form SSA 1099, Social Security Benefits Statement
    - b. W2 forms for all wages earned
    - c. Any other Form 1099 showing interest, dividends, or other income
  2. Verification of assets as of July 1<sup>st</sup> (beginning of current fiscal year)
    - a. Bank Statements for savings, checking, IRA's, and any other accounts
    - b. Most recent Real Estate Tax bill for property owned outside of Deerfield
  3. Federal and State Income Tax Returns (if filed).
  
- ◆ If you are filing for **Clause 17D** (the **\$175** exemption) for widows/widowers, persons over age seventy, and minors, you will need to include copies of the following:
  1. Verification of assets as of July 1<sup>st</sup> (beginning of current fiscal year)
    - a. Bank Statements for savings, checking, IRA's, and any other accounts
    - b. Most recent Real Estate Tax bill for property owned outside of Deerfield
  2. Federal and State Income Tax Returns (if filed).
  
- ◆ If you are filing under **Clause 22** for **Disabled Veterans** and:
  1. You are filing for the first time; you will need a copy of your DD214 and a statement from the VA verifying your disability.
  2. Your disability rating is **100%**, you will need an updated statement from the VA verifying your disability.
  3. Your disability is **10% or greater but less than 100%**, verification is required for the first year application only.
  
- ◆ If you are filing under **Clause 37** for the **Legally Blind**, you will need to furnish an updated copy of your Certificate of Blindness from the Commonwealth.